

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District Of New York
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Vida Cafe Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years	<u>d/b/a Mamajuana Cafe</u>	
Include any assumed names, trade names, and doing business as names	<hr/>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>20 - 2709898</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>247 Dyckman Street</u>	
	Number Street	Number Street
	<hr/>	<hr/>
	<u>New York</u> <u>NY</u> <u>10034</u>	P.O. Box
	City State ZIP Code	City State ZIP Code
	<u>NEW YORK</u>	Location of principal assets, if different from principal place of business
	County	
		<u>Number Street</u>
		<hr/>
		<u>City State ZIP Code</u>
<hr/>		
5. Debtor's website (URL)	<u>www.mamajuana-cafe.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))	
	<input type="checkbox"/> Partnership (excluding LLP)	
	<input type="checkbox"/> Other. Specify: <u></u>	

Debtor Vida Cafe Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☐ No

☒ Yes. District SDNY When 02/26/2014 Case number 14-10475
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Vida Cafe Inc. Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Vida Cafe Inc. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on MM / DD / YYYY

☒

Signature of authorized representative of debtor

Victor Osorio

Printed name

Title President

18. Signature of attorney

☒

Signature of attorney for debtor

Date

MM / DD / YYYY

Douglas J. Pick, Esq.

Printed name

Pick & Zabicki LLP

Firm name

369 Lexington Avenue, 12th Floor

Number Street

New York

City

NY

State

10017

ZIP Code

(212) 695-6000

Contact phone

dpick@picklaw.net

Email address

Bar number

State

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re:

Case No. BKY

Vida Cafe Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

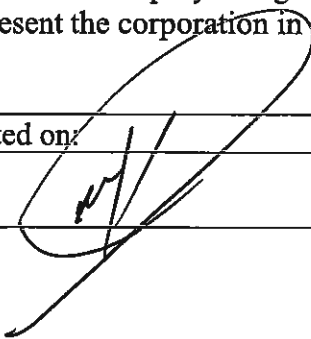
I, Victor Osorio, declare under penalty of perjury that I am the President of Vida Cafe Inc., a New York corporation and that on May 13, 2016 the following resolution was duly adopted by the Directors of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Victor Osorio, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Victor Osorio, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Victor Osorio, President of this corporation, is authorized and directed to employ Douglas J. Pick, Esq., attorney and the law firm of Pick & Zabicki LLP to represent the corporation in such bankruptcy case."

Executed on:	Signed:
	Victor Osorio (Name and Address of Subscriber)

Fill in this information to identify the case:	
Debtor name	<u>Vida Cafe Inc.</u>
United States Bankruptcy Court for the:	<u>Southern District Of New York</u>
Case number (if known):	_____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AJH Contracting, Inc. 223 Dyckman Street New York, NY10034		Remodeling Contract				\$78,000.00
2	Susan Osorio 24 Prospect Terrace Yonkers, NY10705		Loans				\$50,000.00
3	Miguel Hernandez 585 West 204th Street New York, NY10034		Loans				\$50,000.00
4	Aqua Foods Supply LLC 411 Park Place #4J Fort Lee, NJ07024		Trade Debt				\$13,326.00
5	JCR Produce 5900 Arlington Avenue Bronx, NY10471		Trade Debt				\$5,473.45
6	RJ Linen & Uniforms Corp. 305 N. Macquesten Parkway Mount Vernon, NY10550		Trade Debt				\$4,209.09
7	AmTrust North America P.O. Box 6939 Cleveland, OH44101-1939		Insurance				\$2,389.00
8	Zaferino Castelan-Hilario c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00

Debtor Vida Cafe Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Mario Quirino c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00
10	Oscar Ortega c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00
11	Marcos Geovanny c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00
12	Wendy Bermudez c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00
13	Willy Escolastico c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, NY10017		FLSA Claims (In Litigation)	Unliquidated Disputed			\$0.00
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case:

Debtor name Vida Cafe Inc.
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 150,297.25

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 150,297.25

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, at the bottom of page 1 of *Schedule D*

\$ 16,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$ 381,718.04

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+ \$ 203,397.54

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 601,115.58

Fill in this information to identify the case:

Debtor name Vida Cafe Inc.United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Capital One Bank

Checking

3 6 9 4

\$ 2,490.72

3.2. Capital One Bank

Checking

3 7 0 8

\$ 3,706.53

See Attachment 1: Additional Checking, Savings, Money Market, or Financial Brokerage Accounts

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,297.25

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security Deposit With Landlord

\$ 63,000.00

7.2. Security Deposit With Con Edison

\$ 3,500.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. \$
8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$66,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's
Interest

11. Accounts receivable

11a. 90 days old or less:	\$2,500.00	-	\$0.00	=	→	\$2,500.00
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	\$0.00	-	\$0.00	=	→	\$0.00
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,500.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of debtor's
Interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1.			\$
14.2.			\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1.	%	\$
15.2.	%	\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1.	\$
16.2.	\$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
Food and Liquor Inventory	MM / DD / YYYY	\$ _____	Cost	\$ 55,000.00
23. Total of Part 5				\$ 55,000.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$

34. Is the debtor a member of an agricultural cooperative?

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes. Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Restaurant Furnishings	\$		\$2,500.00
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2012 Mercedes Van	\$		\$ 16,000.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Point of Sale System	\$		\$ 1,500.00
Description: Computers			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 17,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites www.mamajuana-cafe.com	\$ _____	_____	\$ Unknown
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ Total face amount doubtful or uncollectible amount = → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Leasehold/Leasehold Improvements _____ \$ Unknown

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$6,297.25	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$66,500.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,500.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$55,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment, and collectibles. <i>Copy line 43, Part 7.</i>	\$2,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$17,500.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$150,297.25	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$150,297.25	

Attachment
Debtor: Vida Cafe Inc. Case No:

Attachment 1: Additional Checking, Savings, Money Market, or Financial Brokerage Accounts

Institution: Capital One Bank
Account Type: Escrow
Last 4 Digits of Account Number: 4872
Value: \$100.00

Fill in this information to identify the case:

Pg 18 of 64

Debtor name Vida Cafe Inc.United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral

Column B

Value of collateral that supports this claim

2.1 Creditor's nameMercedes-Benz Financial Services

Describe debtor's property that is subject to a lien

2012 Mercedes Van\$ 16,000.00\$ 16,000.00

Creditor's mailing address

P.O. Box 5209Carol Stream, Illinois 60197

Describe the lien

Purchase-Money Security Interest

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Date debt was incurred 2013

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ 0.00\$ 0.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Date debt was incurred _____

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 16,000.00

Fill in this information to identify the case:

Pg 19 of 64

Debtor Vida Cafe Inc.United States Bankruptcy Court for the: Southern District of New YorkCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing addressCriminal Court of the City of New York346 BroadwayNew York, New York 10013

Date or dates debt was incurred _____

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$5,000.00
Check all that apply.☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

☒ No
☐ Yes

Total claim

Priority amount

2.2 Priority creditor's name and mailing addressNYS Dept. of LaborP.O. Box 15012Albany, New York 12212-5012

Date or dates debt was incurred _____

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$1,021.42
Check all that apply.☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

☒ No
☐ Yes

\$ Unknown

2.3 Priority creditor's name and mailing addressNYS Dept. of Tax & Fin.See Attachment 1Albany, New York 12205-0300

Date or dates debt was incurred _____

2013-2016Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)As of the petition filing date, the claim is: \$374,056.20
Check all that apply.☐ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

☒ No
☐ Yes

\$ Unknown

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$ 1,640.42

\$ Unknown

NYS Unemployment Insurance

P.O. Box 4305

Binghamton, New York 13902-4305

Date or dates debt was incurred

Last 4 digits of account
numberSpecify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Taxes and Other Government
Debts

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

\$ 0.00

\$ 0.00

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
numberSpecify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
☐ Yes

2.6 Priority creditor's name and mailing address

\$ 0.00

\$ 0.00

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
numberSpecify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
☐ Yes

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
numberSpecify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AJH Contracting, Inc. 223 Dyckman Street New York, New York 10034 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Remodeling Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$78,000.00
3.2	Nonpriority creditor's name and mailing address AmTrust North America P.O. Box 6939 Cleveland, Ohio 44101-1939 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,389.00
3.3	Nonpriority creditor's name and mailing address Aqua Foods Supply LLC 411 Park Place #4J Fort Lee, New Jersey 07024 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$13,326.00
3.4	Nonpriority creditor's name and mailing address JCR Produce 5900 Arlington Avenue Bronx, New York 10471 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$5,473.45
3.5	Nonpriority creditor's name and mailing address Marcos Geovanny c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, New York 10017 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>FLSA Claims (In Litigation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$Unknown
3.6	Nonpriority creditor's name and mailing address Mario Quirino c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor New York, New York 1017 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>FLSA Claims (In Litigation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$Unknown

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>Miguel Hernandez</u> <u>585 West 204th Street</u> <u>New York, New York 10034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>50,000.00</u>
3.8	Nonpriority creditor's name and mailing address <u>Oscar Ortega</u> <u>c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor</u> <u>New York, New York 10017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>FLSA Claims (In Litigation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>Unknown</u>
3.9	Nonpriority creditor's name and mailing address <u>RJ Linen & Uniforms Corp.</u> <u>305 N. Macquesten Parkway</u> <u>Mount Vernon, New York 10550</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>4,209.09</u>
3.10	Nonpriority creditor's name and mailing address <u>Susan Osorio</u> <u>24 Prospect Terrace</u> <u>Yonkers, New York 10705</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>50,000.00</u>
3.11	Nonpriority creditor's name and mailing address <u>Wendy Bermudez</u> <u>c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor</u> <u>New York, New York 10017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>FLSA Claims (In Litigation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>Unknown</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address

Willy Escolastico

c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor
New York, New York 10017

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed☐ Liquidated and neither contingent nor disputed

\$ Unknown

Basis for the claim: FLSA Claims (In Litigation)

Is the claim subject to offset?

☒ No☐ Yes**3.13 Nonpriority creditor's name and mailing address**

Zaferino Castelan-Hilario

c/o Cilenti & Cooper, PLLC 708 Third Avenue, 6th Floor
New York, New York 10017

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

\$ Unknown

Basis for the claim: FLSA Claims (In Litigation)

Is the claim subject to offset?

☒ No☐ Yes**3.14 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes**3.15 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes**3.16 Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. NYS Dept. of Taxation & Finance	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.12. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$ 381,718.04
5b. Total claims from Part 2	5b.	+ \$ 203,397.54
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 585,115.58

Attachment
Debtor: Vida Cafe Inc. Case No:

Attachment 1

Bankruptcy/Special Procedures Section, P.O. Box 5300

Fill in this information to identify the case:

Debtor name Vida Cafe Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Dishwasher Lease (#09H249899) Glasswasher Lease (#06D202551)	Ecolab P.O. Box 32027
	State the term remaining		New York New York 10087-2027
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease of Restaurant Space	Dyckman LLC c/o The Parkoff Organization
	State the term remaining		98 Cuttermill Road, 444S
	List the contract number of any government contract		Great Neck New York 11021-3002
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Vida Cafe Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Victor Osorio</u>	<u>497 Piermont Road</u> Street <u>Cresskill</u> <u>New Jersey</u> <u>07626</u> City State ZIP Code	<u>Mercedes-Benz</u> <u>Financial Services</u> See Attachment 1	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Rancho Vida LLC</u>	<u>c/o Faga Savino LLP, 1200 Waters Place, Ste. 301</u> Street <u>Bronx</u> <u>New York</u> <u>10461</u> City State ZIP Code	<u>Zaferino</u> <u>Castelan-Hilario</u> See Attachment 2	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Victor Santos</u>	<u>c/o Faga Savino LLP, 1200 Waters Place, Ste. 301</u> Street <u>Bronx</u> <u>New York</u> <u>10461</u> City State ZIP Code	<u>Zaferino</u> <u>Castelan-Hilario</u> See Attachment 3	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ City State ZIP Code	_____ See Attachment _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ City State ZIP Code	_____ See Attachment _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____ See Attachment _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Attachment
Debtor: Vida Cafe Inc. Case No:

Attachment 1

NYS Dept. of Tax & Fin., Schedule E/F
Zaferino Castelan-Hilario, Schedule E/F
Mario Quirino, Schedule E/F
Oscar Ortega, Schedule E/F
Marcos Geovanny, Schedule E/F
Wendy Bermudez, Schedule E/F
Willy Escolastico, Schedule E/F

Attachment 2

Mario Quirino, Schedule E/F
Oscar Ortega, Schedule E/F
Marcos Geovanny, Schedule E/F
Wendy Bermudez, Schedule E/F
Willy Escolastico, Schedule E/F

Attachment 3

Mario Quirino, Schedule E/F
Oscar Ortega, Schedule E/F
Marcos Geovanny, Schedule E/F
Wendy Bermudez, Schedule E/F
Willy Escolastico, Schedule E/F

Fill in this information to identify the case and this filing:

Debtor Name Vida Cafe Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Signature of individual signing on behalf of debtor

Victor Osorio
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Vida Cafe Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 04/01/2016 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ TO BE PROVIDED

For prior year:

From 04/01/2015 to 03/31/2016
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$ TO BE PROVIDED

For the year before that:

From 04/01/2014 to 03/31/2015
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

(TAX RETURN ON EXTENSION)
\$ 1,269,735.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM/DD/YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM/DD/YYYY MM/DD/YYYY

_____ \$ _____

Debtor Vida Cafe Inc. Case number (if known) _____
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>See Attached General Ledger</u> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ <u>0.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Vida Cafe Inc. Case number (if known) _____
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attachment 1	Fair Labor Standards Act	United States District Court Name Southern District of New York Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 15-cv-2015-RJS			
7.2.		Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title			
Case number			

Debtor Vida Cafe Inc. Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	\$
Street	Case number	Court name and address
City State ZIP Code	Date of order or assignment	Name
		Street
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B Assets - Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Vida Cafe Inc. Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Pick & Zabicki LLP</u> Address <u>369 Lexington Avenue, 12th Floor</u> <small>Street</small> <u>New York NY 10017</u> <small>City State ZIP Code</small> Email or website address <u>dpick@picklaw.net</u> Who made the payment, if not debtor? <u>Sushi Vida Inc.</u>	<u>\$15,000 Fee & \$2,000 Filing Fee/Expenses</u>	<u>5/13/2016</u>	<u>\$ 17,000.00</u>

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	 Address <small>Street</small> <small>City State ZIP Code</small> Email or website address Who made the payment, if not debtor?			<u>\$</u>

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
 Trustee			<u>\$</u>

Debtor Vida Cafe Inc. Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____ Address Street _____ City State ZIP Code Relationship to debtor _____	_____ _____	_____	\$ _____
13.2.	_____ Address Street _____ City State ZIP Code Relationship to debtor _____	_____ _____	_____	\$ _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
		From To
14.1.	Street _____ City State ZIP Code	From _____ To _____
14.2.	Street _____ City State ZIP Code	From _____ To _____

Debtor Vida Cafe Inc.
Name

Case number (if known) _____

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2. Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
Name of plan _____

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Vida Cafe Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Address _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Address _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Vida Cafe Inc. Case number (if known) _____
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Vida Cafe Inc. Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Vida Cafe Inc. Case number (if known) _____
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

From _____ To _____

26a.1. Ron Eletto, CPA
Name
75 N. Saw Mill River Road, #203
Street
Elmsford NY 10523
City State ZIP Code

Name and address

Dates of service

From _____ To _____

26a.2. _____
Name

Street

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

From _____ To _____

26b.1. _____
Name

Street

City State ZIP Code

Name and address

Dates of service

From _____ To _____

26b.2. _____
Name

Street

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. _____
Name

Street

City State ZIP Code

Debtor Vida Cafe Inc. Case number (if known) _____
Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
Inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Bar Manager

\$ _____

See Attachment 2

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor Vida Cafe Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

Chef

\$ _____

See Attachment 3

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Victor Osorio</u>	<u>497 Piermont Road, Cresskill, NJ 07626</u>	<u>See Attachment 4</u>	<u>100</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Victor Osorio</u> Name <u>497 Piermont Road</u> Street <u>Cresskill</u> <u>NJ</u> <u>07626</u> City State ZIP Code Relationship to debtor <u>President</u>	<u>\$120,000.00</u>	_____	<u>See Attachment</u>

Debtor Vida Cafe Inc. Case number (if known) _____
Name

Name and address of recipient

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name Victor Osorio

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Attachment
Debtor: Vida Cafe Inc. Case No:

Attachment 1

Castelan-Hilario, et al. v. Vida Cafe, Inc. d/b/a Mamajuana Cafe, et al.

Attachment 2

Weekly Inventory of Liquor on Hand

Attachment 3

Weeklyn Inventory of Food on Hand

Attachment 4

President - Sole Officer and Director - Sole Shareholder

Attachment 5

Annual Salary Paid in the Ordinary Course

Vida Cafe, Inc.
General Ledger
As of June 30, 2016

Type	Date	Num	Name	Memo	Split	Amount
Operating #3708						
Check	04/01/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-2,545.00
Check	04/01/2016	debit	Blackstone		Credit Card Fees	-340.86
Bill Pmt -Check	04/04/2016	debit	The Premins Company, Inc.	Acct #167428-J55	Accounts Payable	-2,296.71
Check	04/04/2016	2694	Wendy Hernandez	Cuomo 2018 - Network Dinner	Donations & Charitable Contribu	-15,000.00
Check	04/04/2016	2695	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 4/3	Advertising and Promotion	-2,150.00
Check	04/04/2016	debit	Blackstone		Credit Card Fees	-3,179.37
Check	04/04/2016	debit	Blackstone		Credit Card Fees	-49.30
Check	04/05/2016	2697	Victor Osorio	2/28, 3/6, 3/13, 3/20, 3/27 + Reimbursement	-SPLIT-	-2,073.70
Check	04/05/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,912.24
Check	04/05/2016	debit	The Premins Company, Inc.		Liability Insurance	-2,296.71
Check	04/05/2016	debit	The Premins Co. - Liquor Policy		Insurance Expense	-570.30
Check	04/06/2016	2696	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 4/10	Advertising and Promotion	-2,150.00
Bill Pmt -Check	04/06/2016	debit	Con Edison	Acct #48-2119-8420-0007-2	Accounts Payable	-4,115.00
Check	04/06/2016	2698	Haydee Burgos	w/e - 4/3	Consulting	-750.00
Bill Pmt -Check	04/07/2016	2699	JCR Produce		Accounts Payable	-1,790.80
Bill Pmt -Check	04/07/2016	2700	GOYA		Accounts Payable	-873.66
Bill Pmt -Check	04/07/2016	2701	Aqua Foods Supply, LLC		Accounts Payable	-6,282.69
Bill Pmt -Check	04/07/2016	2702	Fadaro Fancy Foods Corp.		Accounts Payable	-2,736.00
Bill Pmt -Check	04/07/2016	2703	Jeraci Food Distributors, Inc.		Accounts Payable	-5,520.00
Bill Pmt -Check	04/07/2016	2704	Slavin & Sons		Accounts Payable	-3,119.65
Bill Pmt -Check	04/07/2016	2705	Vinaio		Accounts Payable	-518.40
Check	04/07/2016	2706	Manhattan Beer Distributors	Acct #25054	Beer	-438.19
Bill Pmt -Check	04/07/2016	2707	Anheuser Busch		Accounts Payable	-224.55
Bill Pmt -Check	04/07/2016	2708	Room 4 Dessert		Accounts Payable	-240.00
Bill Pmt -Check	04/11/2016	2709	RC Refrigeration Corp.		Accounts Payable	-500.00
Check	04/12/2016	2710	Haydee Burgos	w/e - 4/10	Consulting	-750.00
Check	04/12/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,713.34
Check	04/13/2016	2711	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 4/17	Advertising and Promotion	-2,150.00
Bill Pmt -Check	04/13/2016	2712	Bindi North America		Accounts Payable	-56.70
Bill Pmt -Check	04/13/2016	2713	dLL financial solutions		Accounts Payable	-583.38
Bill Pmt -Check	04/13/2016	2714	Ecolab		Accounts Payable	-761.63
Bill Pmt -Check	04/13/2016	2715	Fadaro Fancy Foods Corp.		Accounts Payable	-915.80
Bill Pmt -Check	04/13/2016	2716	GOYA		Accounts Payable	-740.18

Vida Cafe, Inc.
General Ledger
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Type	Date	Numb	Name	Memo	Split	Amount
Bill Pmt -Check	04/13/2016	2717	JCR Produce		Accounts Payable	-1,740.00
Bill Pmt -Check	04/13/2016	2718	Jeraci Food Distributors, Inc.		Accounts Payable	-4,104.00
Bill Pmt -Check	04/13/2016	2719	Lebron Restaurant Supplies	Mamajuana Cafe	Accounts Payable	-2,592.88
Bill Pmt -Check	04/13/2016	2720	NYC Knife	2015 Balance	Accounts Payable	-700.00
Bill Pmt -Check	04/13/2016	2721	NYC Waste Solutions	Acct #48-2119-8420-0007-2	Accounts Payable	-1,307.44
Bill Pmt -Check	04/13/2016	2723	RJ Linen & Uniforms		Accounts Payable	-1,618.80
Bill Pmt -Check	04/13/2016	2724	Roma Syrups		Accounts Payable	-420.00
Bill Pmt -Check	04/13/2016	2725	Slavin & Sons		Accounts Payable	-1,197.75
Check	04/13/2016	debit	Con Edison	Acct #48-2119-8405-0006-5	Electricity	-291.46
Check	04/16/2016	2728	Manhattan Beer Distributors	Acct #25054	Beer	-383.75
Check	04/16/2016	2726	Manhattan Beer Distributors	Acct #25054	Beer	-451.83
Check	04/18/2016	2729	Luz Guerra	Felo Swing - 4/17	Band/Entertainment/Performance	-1,000.00
Check	04/18/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-1,962.00
Check	04/19/2016	2730	Haydee Burgos	wife - 4/17	Consulting	-750.00
Check	04/19/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,975.34
Check	04/19/2016	debit	Haydee Burgos	Rest DEpot	Food Purchases	-4,759.88
Transfer	04/19/2016			Funds Transfer	Payroll #3694	-4,294.90
Check	04/20/2016	2731	Manhattan Beer Distributors	Acct #25054	Beer	-484.31
Bill Pmt -Check	04/20/2016	2732	8 Studio LLC		Accounts Payable	-150.00
Bill Pmt -Check	04/20/2016	2733	Anheuser Busch		Accounts Payable	-201.45
Bill Pmt -Check	04/20/2016	2734	dLL financial solutions	Acct #804901	Accounts Payable	-288.44
Bill Pmt -Check	04/20/2016	2735	Ecolab		Accounts Payable	-129.13
Bill Pmt -Check	04/20/2016	2736	Gold Duct Cleaning		Accounts Payable	-299.47
Bill Pmt -Check	04/20/2016	2737	GOYA		Accounts Payable	-643.86
Bill Pmt -Check	04/20/2016	2738	JCR Produce		Accounts Payable	-1,535.10
Bill Pmt -Check	04/20/2016	2739	Jeraci Food Distributors, Inc.		Accounts Payable	-9,002.00
Bill Pmt -Check	04/20/2016	2740	RJ Linen & Uniforms		Accounts Payable	-1,076.00
Bill Pmt -Check	04/20/2016	2741	Roma Syrups		Accounts Payable	-172.00
Bill Pmt -Check	04/20/2016	2742	Room 4 Dessert		Accounts Payable	-240.00
Bill Pmt -Check	04/20/2016	2743	Slavin & Sons		Accounts Payable	-57.28
Bill Pmt -Check	04/20/2016	2744	Dyckman LLC	April 2016	Accounts Payable	-26,310.13
Bill Pmt -Check	04/20/2016	2745	Dyckman LLC		Accounts Payable	-7,000.00
Check	04/20/2016	debit	NYS Department of Finance & Taxation	March 2016 Sales Tax	Tax Liability	-17,509.94
Check	04/21/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-7,329.24

Vida Cafe, Inc.
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Type	Date	Num	Name	Memo	Split	Amount
Check	04/23/2016	2747	Manhattan Beer Distributors	Acct #25054	Beer	-184.14
Check	04/25/2016	2748	Whin & Dine	Mamajuana Cafe Dyckman	Advertising and Promotion	-350.00
Bill Pmt -Check	04/25/2016	2749	Bori	Reimbursements - Various Exps	Accounts Payable	-3,000.00
Check	04/25/2016	debit	RLI Insurance		Insurance Expense	-50.00
Check	04/26/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,949.33
Transfer	04/26/2016			Funds Transfer	Payroll #3694	-3,558.70
Check	04/27/2016	2750	Haydee Burgos	w/e - 4/24	Consulting	-750.00
Bill Pmt -Check	04/28/2016	2751	JCR Produce		Accounts Payable	-3,237.10
Check	04/28/2016	2752	Manhattan Beer Distributors	Acct #25054	Beer	-600.68
Bill Pmt -Check	04/28/2016	2753	Anheuser Busch		Accounts Payable	-289.05
Bill Pmt -Check	04/28/2016	2754	Ecolab		Accounts Payable	-570.39
Bill Pmt -Check	04/28/2016	2755	Ink Keepers	Customer #168438	Accounts Payable	-455.96
Bill Pmt -Check	04/28/2016	2756	Jeraci Food Distributors, Inc.		Accounts Payable	-9,777.00
Bill Pmt -Check	04/28/2016	2757	Lebron Restaurant Supplies		Accounts Payable	-1,358.30
Bill Pmt -Check	04/28/2016	2758	Mercedes-Benz Financial Services USA LLC	Cust. #0000387512/2	Accounts Payable	-706.30
Bill Pmt -Check	04/28/2016	2759	NYC Knife		Accounts Payable	-344.18
Bill Pmt -Check	04/28/2016	2760	RJ Linen & Uniforms		Accounts Payable	-787.00
Bill Pmt -Check	04/28/2016	2761	Roma Syrups		Accounts Payable	-345.00
Bill Pmt -Check	04/28/2016	2762	Room 4 Dessert		Accounts Payable	-300.00
Bill Pmt -Check	04/28/2016	2763	Shelter Point Life	Policy #D465682	Accounts Payable	-2,018.10
Bill Pmt -Check	04/28/2016	2765	Time Warner Cable	Acct #8150210010206775	Accounts Payable	-710.31
Bill Pmt -Check	04/28/2016	2766	VERIZON	Acct #212 304 0140 438 74 2	Accounts Payable	-304.07
Check	04/28/2016	2767	Eleto Business Directions, Inc.	Vida Roof LLC	Accounting	-420.00
Check	04/29/2016	debit	Capital One Bank	Overdraft Fees	Bank Service Charges	-140.00
Check	05/02/2016	debit	Blackstone		Credit Card Fees	-3,285.96
Transfer	05/02/2016			Funds Transfer	Payroll #3694	-1,000.00
Check	05/02/2016	debit	Blackstone		Credit Card Fees	-72.90
Check	05/03/2016	2768	Haydee Burgos	w/e - 5/1	Consulting	-750.00
Check	05/03/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-1,974.01
Check	05/04/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-5,048.55
Check	05/04/2016	debit	The Premins Company, Inc.		Liability Insurance	-2,296.71
Check	05/04/2016	debit	The Premins Co. - Liquor Policy		Insurance Expense	-570.30
Bill Pmt -Check	05/05/2016	2769	Aqua Foods Supply, LLC		Accounts Payable	-3,265.83
Bill Pmt -Check	05/05/2016	2770	Jeraci Food Distributors, Inc.		Accounts Payable	-5,208.00

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Type	Date	Num	Name	Memo	Split	Amount
Check	05/05/2016	2771	Manhattan Beer Distributors	Acct #25054	Beer	-521.73
Bill Pmt -Check	05/10/2016	2772	Aqua Foods Supply, LLC		Accounts Payable	-2,428.70
Bill Pmt -Check	05/10/2016	2773	Cisco Bar Control	Pourers	Accounts Payable	-402.83
Bill Pmt -Check	05/10/2016	2774	Dyckman Beer		Accounts Payable	-60.00
Bill Pmt -Check	05/10/2016	2775	Estrella Mateo	Loan for Cuomo Event - Dinner	Accounts Payable	-2,500.00
Bill Pmt -Check	05/10/2016	2776	GOYA		Accounts Payable	-836.55
Bill Pmt -Check	05/10/2016	2777	JCR Produce		Accounts Payable	-4,138.40
Bill Pmt -Check	05/10/2016	2778	Jeraci Food Distributors, Inc.		Accounts Payable	-5,446.00
Bill Pmt -Check	05/10/2016	2779	Lebron Restaurant Supplies		Accounts Payable	-948.58
Bill Pmt -Check	05/10/2016	2780	New York Waste Solution, Inc.		Accounts Payable	-1,307.44
Bill Pmt -Check	05/10/2016	2781	NYC Department of Finance	Vida Cafe Inc. EIN 20-2709898	Accounts Payable	-544.00
Bill Pmt -Check	05/10/2016	2782	Oath Health Tribunal	Vida Cafe Inc. Personal ID #0247205AA1	Accounts Payable	-950.00
Bill Pmt -Check	05/10/2016	2783	Roma Syrups		Accounts Payable	-448.00
Bill Pmt -Check	05/10/2016	2784	Room 4 Dessert		Accounts Payable	-480.00
Bill Pmt -Check	05/10/2016	2785	Susana Osorio	Reimbursement - Parking Tickets	Accounts Payable	-1,755.42
Check	05/10/2016	2786	Haydee Burgos	w/e - 5/8	Consulting	-750.00
Check	05/10/2016	debit	Con Edison	Acct #48-2119-8405-0006-5	Electricity	-7,085.02
Transfer	05/10/2016			Funds Transfer	Payroll #3694	-5,106.09
Transfer	05/10/2016			Funds Transfer	Payroll #3694	-3,488.76
Check	05/10/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-1,112.94
Transfer	05/10/2016			Funds Transfer	Payroll #3694	-1,000.00
Bill Pmt -Check	05/11/2016	2787	Dyckman LLC	May 2016	Accounts Payable	-26,310.13
Check	05/11/2016	2788	5 Points Security	Security - w/e 5/8	Security Staff	-702.24
Check	05/11/2016	2789	Manhattan Beer Distributors	Acct #25054	Beer	-459.10
Transfer	05/11/2016			Funds Transfer	Payroll #3694	-3,996.70
Check	05/11/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-5,032.57
Check	05/12/2016	2790	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 4/24	Advertising and Promotion	-2,150.00
Check	05/12/2016	2791	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 5/1	Advertising and Promotion	-2,150.00
Check	05/12/2016	2792	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 5/8	Advertising and Promotion	-2,150.00
Check	05/12/2016	2793	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 5/15	-SPLIT-	-1,150.00
Bill Pmt -Check	05/16/2016	2794	Anheuser Busch		Accounts Payable	-183.00
Check	05/16/2016	debit	Capital One Bank	Overdraft Fees	Bank Service Charges	-105.00
Check	05/16/2016	debit	Capital One Bank	Overdraft Fees	Bank Service Charges	-105.00
Bill Pmt -Check	05/17/2016	debit	Haydee Burgos		Accounts Payable	-6,187.18

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Type	Date	Num	Name	Memo	Split	Amount
Bill Pmt -Check	05/17/2016	2795	Aqua Foods Supply, LLC		Accounts Payable	-5,428.69
Bill Pmt -Check	05/17/2016	2796	GOYA		Accounts Payable	-898.14
Bill Pmt -Check	05/17/2016	2797	JCR Produce		Accounts Payable	-2,170.50
Bill Pmt -Check	05/17/2016	2798	Jeraci Food Distributors, Inc.		Accounts Payable	-7,980.00
Check	05/17/2016	2799	Haydee Burgos	w/e - 5/15	Consulting	-750.00
Check	05/17/2016	2800	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 5/22	Advertising and Promotion	-2,150.00
Check	05/18/2016	debit	Restaurant Depot	Mamajuana Cafe	Food Purchases	-6,187.18
Transfer	05/19/2016			Funds Transfer	Payroll #3694	-2,588.16
Check	05/19/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,948.34
Check	05/19/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-1,457.32
Check	05/24/2016	debit	NYS Department of Finance & Taxation	April 2016 Sales Tax	Tax Liability	-16,258.63
Bill Pmt -Check	05/26/2016	debit	Empire Merchants, LLC		Accounts Payable	-4,940.58
Check	05/26/2016	2801	Manhattan Beer Distributors	Acct #25054	Beer	-597.76
Bill Pmt -Check	05/26/2016	2802	Aqua Foods Supply, LLC		Accounts Payable	-3,402.12
Bill Pmt -Check	05/26/2016	2803	GOYA		Accounts Payable	-421.49
Bill Pmt -Check	05/26/2016	2804	Jeraci Food Distributors, Inc.		Accounts Payable	-6,158.00
Check	05/26/2016	2805	Haydee Burgos	w/e - 5/22	Consulting	-750.00
Check	05/26/2016	2806	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 5/29	Advertising and Promotion	-2,150.00
Bill Pmt -Check	05/31/2016	2807	Vinaio		Accounts Payable	-575.70
Check	05/31/2016	2808	Haydee Burgos	w/e - 5/29	Consulting	-750.00
Check	05/31/2016	2809	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 6/5	Advertising and Promotion	-2,150.00
Check	05/31/2016	2810	Manhattan Beer Distributors	Acct #25054	Beer	-910.61
Bill Pmt -Check	05/31/2016	2811	DCA	Vida Cafe Inc. - Lic #1208262-DCA	Accounts Payable	-6,148.57
Transfer	05/31/2016			Funds Transfer	Payroll #3694	-4,726.16
Bill Pmt -Check	06/01/2016	2812	Anheuser Busch		Accounts Payable	-458.55
Bill Pmt -Check	06/01/2016	2813	Aqua Foods Supply, LLC		Accounts Payable	-3,346.56
Bill Pmt -Check	06/01/2016	2814	Blindi North America		Accounts Payable	-270.96
Bill Pmt -Check	06/01/2016	2815	dLL financial solutions	Acct #804901	Accounts Payable	-271.32
Bill Pmt -Check	06/01/2016	2816	Ecolab		Accounts Payable	-1,146.66
Bill Pmt -Check	06/01/2016	2817	Fadaro Fancy Foods Corp.		Accounts Payable	-727.00
Bill Pmt -Check	06/01/2016	2818	Ink Keepers	Customer #168438	Accounts Payable	-455.96
Bill Pmt -Check	06/01/2016	2819	JCR Produce		Accounts Payable	-2,434.90
Bill Pmt -Check	06/01/2016	2820	Jeraci Food Distributors, Inc.		Accounts Payable	-7,896.00
Bill Pmt -Check	06/01/2016	2821	Mercedes-Benz Financial Services USA LLC	Cust. #0000387512/2	Accounts Payable	-706.36

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Type	Date	Num	Name	Memo	Split	Amount
Bill Pmt -Check	06/01/2016	2822	National Pen Co., LLC	Acct #15263944	Accounts Payable	-705.01
Bill Pmt -Check	06/01/2016	2823	NYC Fire Department	Acct #32107401	Accounts Payable	-315.00
Bill Pmt -Check	06/01/2016	2824	NYC Knife		Accounts Payable	-323.29
Bill Pmt -Check	06/01/2016	2825	RC Refrigeration Corp.		Accounts Payable	-500.00
Bill Pmt -Check	06/01/2016	2826	RJ Linen & Uniforms		Accounts Payable	-4,168.60
Bill Pmt -Check	06/01/2016	2827	Roma Syrups		Accounts Payable	-942.00
Bill Pmt -Check	06/01/2016	2828	Room 4 Dessert		Accounts Payable	-420.00
Bill Pmt -Check	06/01/2016	2829	TGI		Accounts Payable	-175.26
Bill Pmt -Check	06/01/2016	2830	Time Warner Cable	Acct #8150210010206775	Accounts Payable	-710.31
Bill Pmt -Check	06/01/2016	2831	VERIZON	Acct #212 304 0140 438 74 2	Accounts Payable	-381.12
Bill Pmt -Check	06/01/2016	2832	8 Studio LLC		Accounts Payable	-250.00
Check	06/01/2016	2833	Victor Osorio	Payroll - April, May (plus donation reimb.)	-SPLIT-	-3,832.66
Check	06/01/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,543.27
Check	06/01/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-2,506.40
Check	06/02/2016	debit	Con Edison	Acct #48-2119-8405-0006-5	Electricity	-4,833.12
Check	06/02/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-2,534.75
Check	06/02/2016	debit	Blackstone		Credit Card Fees	-27.94
Check	06/03/2016	debit	Blackstone		Credit Card Fees	-3,939.10
Check	06/06/2016	2834	Haydee Burgos	w/e - 6/5	Consulting	-750.00
Bill Pmt -Check	06/07/2016	2835	Dyckman LLC	June 2016	Accounts Payable	-27,525.63
Bill Pmt -Check	06/07/2016	2836	Dyckman LLC		Accounts Payable	-7,000.00
Check	06/07/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,869.08
Check	06/07/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-1,353.78
Transfer	06/07/2016			Funds Transfer	Payroll #3694	-5,190.05
Check	06/08/2016	2837	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 6/12	Advertising and Promotion	-2,150.00
Check	06/08/2016	2838	Manhattan Beer Distributors	Acct #25054	Beer	-715.81
Bill Pmt -Check	06/08/2016	debit	The Premins Co. - Liquor Policy	Acct #167465-J55	Accounts Payable	-570.30
Bill Pmt -Check	06/08/2016	debit	The Premins Company, Inc.	Acct #167428-J55	Accounts Payable	-2,296.71
Bill Pmt -Check	06/09/2016	2839	Reinforce Dist. Corp.		Accounts Payable	-230.00
Bill Pmt -Check	06/09/2016	2840	GOYA		Accounts Payable	-437.75
Check	06/09/2016	2841	New York State Liquor Authority	Vida Cafe Inc. Serial #1176192	Licenses & Permits	-4,442.00
Bill Pmt -Check	06/09/2016	2842	Aqua Foods Supply, LLC		Accounts Payable	-3,340.28
Bill Pmt -Check	06/09/2016	2843	JCR Produce		Accounts Payable	-3,636.80
Bill Pmt -Check	06/09/2016	2844	Jeraci Food Distributors, Inc.		Accounts Payable	-10,691.00

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Type	Date	Num	Name	Memo	Split	Amount
Bill Pmt -Check	06/09/2016	2845	New York Waste Solution, Inc.		Accounts Payable	-1,307.44
Check	06/13/2016	debit	Con Edison	Acct #48-2119-8405-0006-5	Electricity	-31.10
Check	06/14/2016	2846	Haydee Burgos	w/e - 6/12	Consulting	-750.00
Transfer	06/14/2016			Funds Transfer	Payroll #3694	-5,080.26
Bill Pmt -Check	06/15/2016	2848	Anheuser Busch		Accounts Payable	-485.65
Bill Pmt -Check	06/15/2016	2847	GOYA		Accounts Payable	-594.46
Bill Pmt -Check	06/15/2016	2849	JCR Produce		Accounts Payable	-1,398.50
Bill Pmt -Check	06/15/2016	2850	Jeraci Food Distributors, Inc.		Accounts Payable	-5,834.00
Bill Pmt -Check	06/15/2016	2851	Lebron Restaurant Supplies		Accounts Payable	-1,019.33
Bill Pmt -Check	06/15/2016	2852	RC Refrigeration Corp.		Accounts Payable	-500.00
Bill Pmt -Check	06/15/2016	2853	RJ Linen & Uniforms		Accounts Payable	-1,835.20
Bill Pmt -Check	06/15/2016	2854	Roma Syrups		Accounts Payable	-460.00
Bill Pmt -Check	06/15/2016	2855	Room 4 Dessert		Accounts Payable	-900.00
Bill Pmt -Check	06/15/2016	2856	TGI	Acct #L15558	Accounts Payable	-56.00
Check	06/15/2016	debit	Restaurant Depot	Mamajuana Cafe	Food Purchases	-3,290.23
Check	06/15/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-5,347.76
Check	06/16/2016	2857	Manhattan Beer Distributors	Acct #25054	Beer	-779.84
Check	06/16/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-1,752.00
Check	06/17/2016	2858	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 6/19	Advertising and Promotion	-2,150.00
Check	06/17/2016	2859	Haydee Burgos	w/e - 6/19	Consulting	-750.00
Check	06/20/2016	debit	NYS Department of Finance & Taxation	May 2016 Sales Tax	Tax Liability	-19,335.08
Check	06/21/2016	2860	Eleto Business Directions, Inc.	Invoice #19679 - (March/April/May)	Accounting	-3,500.00
Bill Pmt -Check	06/21/2016	2861	Aqua Foods Supply, LLC		Accounts Payable	-1,212.05
Bill Pmt -Check	06/21/2016	2862	Fadaro Fancy Foods Corp.		Accounts Payable	-995.25
Bill Pmt -Check	06/21/2016	2863	GOYA		Accounts Payable	-605.11
Bill Pmt -Check	06/21/2016	2864	JCR Produce		Accounts Payable	-2,113.80
Bill Pmt -Check	06/21/2016	2865	Jeraci Food Distributors, Inc.		Accounts Payable	-7,293.00
Bill Pmt -Check	06/21/2016	2866	Lebron Restaurant Supplies		Accounts Payable	-663.92
Bill Pmt -Check	06/21/2016	2867	RJ Linen & Uniforms		Accounts Payable	-608.49
Bill Pmt -Check	06/21/2016	2868	Roma Syrups		Accounts Payable	-319.00
Bill Pmt -Check	06/21/2016	2869	Room 4 Dessert		Accounts Payable	-240.00
Check	06/21/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-4,869.28
Transfer	06/21/2016			Funds Transfer	Payroll #3694	-4,820.69
Check	06/22/2016	2870	GA HVAC/R	Mamajuana Cafe Dyckman. Bill 1 of 2	Leasehold Improvement	-10,125.38

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Type	Date	Num	Name	Memo	Split	Amount
Bill Pmt -Check	06/22/2016	2871	Estella Mateo	Loan for Cuomo Event - Dinner	Accounts Payable	-7,500.00
Check	06/22/2016	debit	Southern Wine & Spirits		Alcoholic Beverages	-2,597.46
Check	06/23/2016	2872	Manhattan Beer Distributors	Acct #25054	Beer	-788.76
Check	06/24/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-340.00
Transfer	06/26/2016			Funds Transfer	Payroll #3694	-5,084.16
Check	06/28/2016	2873	Haydee Burgos	w/e - 6/26	Consulting	-750.00
Bill Pmt -Check	06/28/2016	debit	Con Edison	Acct #48-2119-8420-0007-2	Accounts Payable	-5,052.42
Check	06/28/2016	2876	SBS - Spanish Broadcasting System	Mamajuana Cafe Dyckman - 6/26	Advertising and Promotion	-2,150.00
Bill Pmt -Check	06/28/2016	2877	Anheuser Busch		Accounts Payable	-565.10
Bill Pmt -Check	06/28/2016	2875	Aqua Foods Supply, LLC		Accounts Payable	-8,712.14
Bill Pmt -Check	06/28/2016	2878	dLL financial solutions	Acct #804901	Accounts Payable	-275.03
Bill Pmt -Check	06/28/2016	2879	Dyckman LLC		Accounts Payable	-7,000.00
Bill Pmt -Check	06/28/2016	2880	Ecolab		Accounts Payable	-346.83
Bill Pmt -Check	06/28/2016	2881	Fadaro Fancy Foods Corp.		Accounts Payable	-565.50
Bill Pmt -Check	06/28/2016	2882	GOYA		Accounts Payable	-893.76
Bill Pmt -Check	06/28/2016	2883	JCR Produce		Accounts Payable	-1,945.14
Bill Pmt -Check	06/28/2016	2884	Jeraci Food Distributors, Inc.		Accounts Payable	-9,364.00
Bill Pmt -Check	06/28/2016	2885	Lebron Restaurant Supplies		Accounts Payable	-309.66
Bill Pmt -Check	06/28/2016	2886	NYC Knife		Accounts Payable	-146.95
Bill Pmt -Check	06/28/2016	2887	RJ Linen & Uniforms		Accounts Payable	-1,708.80
Bill Pmt -Check	06/28/2016	2888	Roma Syrups		Accounts Payable	-657.00
Bill Pmt -Check	06/28/2016	2889	Room 4 Dessert		Accounts Payable	-300.00
Bill Pmt -Check	06/28/2016	2890	TGI	Acct #LI5558	Accounts Payable	-172.07
Bill Pmt -Check	06/28/2016	2891	VERIZON	Acct #212 304 0140 438 74 2	Accounts Payable	-300.13
Bill Pmt -Check	06/28/2016	2892	Vinato		Accounts Payable	-775.50
Bill Pmt -Check	06/28/2016	debit	Haydee Burgos		Accounts Payable	-4,232.50
Transfer	06/28/2016			Funds Transfer	Payroll #3694	-5,341.60
Check	06/29/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-5,589.69
Bill Pmt -Check	06/30/2016	2893	Cisco Bar Control	Pourers	Accounts Payable	-408.28
Bill Pmt -Check	06/30/2016		Manhattan Beer Distributors	25054	Accounts Payable	-705.52
Check	06/30/2016	2894	Manhattan Beer Distributors	Acct #25054	Beer	-705.52
Check	06/30/2016	debit	Con Edison	Acct #48-2119-8405-0006-5	Electricity	-5,042.42
Check	06/30/2016	debit	Empire Merchants, LLC	COD	Alcoholic Beverages	-1,871.82
Total Operating #3708						-712,731.81

Vida Cafe, Inc.
General Ledger
As of June 30, 2016

Type	Date	Num	Name	Memo	Split	Amount
Payroll #3694						
Check	04/28/2016	debit	ADP	Payroll Taxes	Payroll Taxes	-8,466.26
Check	04/28/2016	debit	ADP	Payroll Expenses	Payroll Expenses	-401.63
Check	04/28/2016	checks	ADP	Wages	Wages	-9,566.90
Check	05/31/2016	debit	ADP	Payroll Taxes	Payroll Taxes	-6,346.96
Check	05/31/2016	debit	ADP	Payroll Expenses	Payroll Expenses	-508.45
Check	05/31/2016	checks	ADP	Wages	Wages	-15,765.46
Check	06/30/2016	checks	ADP	Wages	Wages	-22,689.98
Check	06/30/2016	debit	ADP	Payroll Taxes	Payroll Taxes	-9,800.45
Check	06/30/2016	debit	ADP	Payroll Expenses	Payroll Expenses	-399.16
Total Payroll #3694						-73,945.25

United States Bankruptcy Court
SOUTHERN DISTRICT OF NEW YORK

In re
Vida Cafe Inc.

Case No. _____

Debtor

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **15,000.00**

Prior to the filing of this statement I have received \$ **15,000.00**

Balance Due \$ **0.00**

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify) **Sushi Vida Inc.**

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
_____ <i>Date</i>	_____ <i>Signature of Attorney</i>
Pick & Zabicki LLP _____ <i>Name of law firm</i>	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

Vida Cafe Inc.,

Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Victor Osorio 497 Piermont Road Cresskill, New Jersey 07626	Common Stock	100%	Sole Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Victor Osorio, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: _____

Signature: _____
Printed Name: Victor Osorio
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re **Vida Cafe Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Vida Cafe Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

 X There are no entities to report.

By: 

Douglas J. Pick, Esq.
Signature of Attorney

Counsel for
Bar no.:

Address.: **369 Lexington Avenue, 12th Floor**
New York, New York 10017

Telephone No.: **(212) 695-6000**

Fax No.: **(212) 695-6007**

E-mail address: **dpick@picklaw.net**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: **Vida Cafe Inc.**

Debtors

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: _____

Signed: _____

Dated: _____

Signed: _____

Signed: _____

Attorney for Debtors

Bar no.: _____

Telephone No.:

Fax No.:

E-mail address:

AJH Contracting, Inc.
223 Dyckman Street
New York, NY 10034

AmTrust North America
P.O. Box 6939
Cleveland, OH 44101-1939

Aqua Foods Supply LLC
411 Park Place
#4J
Fort Lee, NJ 07024

Criminal Court of the City of New York
346 Broadway
New York, NY 10013

Dyckman LLC
c/o The Parkoff Organization
98 Cuttermill Road, 444S
Great Neck, NY 11021-3002

Ecolab
P.O. Box 32027
New York, NY 10087-2027

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

JCR Produce
5900 Arlington Avenue
Bronx, NY 10471

Marcos Geovanny
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 10017

Mario Quirino
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 1017

Mercedes-Benz Financial Services
P.O. Box 5209
Carol Stream, IL 60197

Miguel Hernandez
585 West 204th Street
New York, NY 10034

NYC Dept. of Finance
345 Adams Street, 3rd Floor, Attn: Legal
Brooklyn, NY 11201

NYC Law Dept.
100 Church Street
New York, NY 10007

NYS Attorney General
120 Broadway
New York, NY 10271

NYS Dept. of Labor
P.O. Box 15012
Albany, NY 12212-5012

NYS Dept. of Tax & Fin.
Bankruptcy/Special Procedures Section, P
Albany, NY 12205-0300

NYS Dept. of Taxation & Finance

NYS Dept. of Taxation & Finance
Bankruptcy/Special Procs., P.O. Box 5300
Albany, NY 12205-0300

NYS Unemployment Insurance Fund
P.O. Box 551
Albany, NY 12201

NYS Unemployment Insurance
P.O. Box 4305
Binghamton, NY 13902-4305

Office of the U.S. Trustee
201 Varick Street, Suite 1006
New York, NY 10014

Oscar Ortega
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 10017

Rancho Vida LLC
c/o Faga Savino LLP, 1200 Waters Place,
Bronx, NY 10461

RJ Linen & Uniforms Corp.
305 N. Macquesten Parkway
Mount Vernon, NY 10550

Susan Osorio
24 Prospect Terrace
Yonkers, NY 10705

U.S. Dept. of Justice
Box 55
Washington, District of Columbia 20044

United States Attorney
One St. Andrews Plaza
New York, NY 10007

Victor Osorio
497 Piermont Road
Cresskill, NJ 07626

Victor Santos
c/o Faga Savino LLP, 1200 Waters Place,
Bronx, NY 10461

Wendy Bermudez
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 10017

Willy Escolastico
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 10017

Zaferino Castelan-Hilario
c/o Cilenti & Cooper, PLLC
708 Third Avenue, 6th Floor
New York, NY 10017

Vida Cafe Inc.

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Vida Cafe Inc.

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